

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK**

In Re

Flour City Bagels, LLC,

Case No. 16-20213  
Chapter 11

**Debtor(s)**

**DEBTOR'S FINAL/POST CONFIRMATION REPORT AND ACCOUNT IN A CHAPTER 11 CASE**

The (Post-Confirmation) (Final) Report and Account of Michael Arnold, Plan Ad. shows and alleges that:

I.	PRIORITY PAYMENTS OF NON-OPERATING ADMINISTRATIVE EXPENSES §507(a) (1)	Paid to Date	Balance Due
A.	Trustee (Chapter 11) Commissions (Do not report UST quarterly fees on this line)	\$ 0.00	\$ 0.00
B.	Accountant's Fees	<u>16,617.00</u>	<u>0.00</u>
C.	Attorney's Fees for Creditors Committee	<u>65,311.28</u>	<u>0.00</u>
D.	Auctioneer's Fees	<u>N/A</u>	<u>N/A</u>
E.	Attorney Fees for Chapter 11 Trustee	<u>N/A</u>	<u>N/A</u>
F.	Attorney Fees for Debtor	<u>398,203.82</u>	<u>0.00</u>
G.	Other Attorney Fees ( <u>specify</u> )	<u>N/A</u>	<u>N/A</u>
H.	Taxes, Fines, Penalties, etc. (§503(b) (1) (B) & (C))	<u>N/A</u>	<u>N/A</u>
I.	Other Non-Operating Expenses of Administration ( <u>specify</u> )	<u>300,505.59</u>	<u>TBD</u>
J.	Appraiser's Fees	<u>N/A</u>	<u>N/A</u>
II.	OTHER PRIORITY EXPENSES	<u>% payment pro- vided in plan</u>	<u>Total amount of claims allowed</u>
A.	Post involuntary Petition, Pre- Relief, etc. claims [§507 (a)(2)]	<u>N/A</u>	<u>N/A</u>
B.	Wages, Etc. [§507 (a)(3)]	<u>N/A</u>	<u>3974.14</u>
C.	Contributions to Employee Benefit Plans [§507 (a)(4)]	<u>N/A</u>	<u>N/A</u>
D.	Deposits for Undelivered Service of Property [§507 (a)(5)]	<u>N/A</u>	<u>N/A</u>
E.	Taxes [§507 (a)(6)]	<u> </u>	<u> </u>

III.	PAYMENTS TO CREDITORS	% payment provided in plan	Total amount of claims allowed	Paid to Date	Balance Due
A.	Holders of Secured Claims:	N/A	N/A	N/A	N/A
(1)	Class _____	_____	_____	_____	_____
(2)	Class _____	_____	_____	_____	_____
(3)	Other _____ (specify)	_____	_____	_____	_____
B.	Holders of Unsecured Claims:				
(1)	Class B.F.C. _____	315,759.41	_____	_____	_____
(2)	Class 4 _____	125,000.00	_____	_____	_____
(3)	Other _____	_____	_____	_____	_____
C.	Attach statement listing each class of equity holders and amount(s) paid to each and every class of equity holders. If no equity holders, please indicate such.				
D.	Exemptions Claimed by Debtor and not disallowed		N/A	N/A	
E.	Other Distributions		N/A	N/A	
F.	Surplus Returned to Debtor		N/A	N/A	
IV.	TRUSTEE DISBURSEMENTS				
A.	Portion of Total Distribution other than surplus (III-F), exemptions, or other monies paid to the debtor disbursed by Chapter 11 Trustee		N/A	N/A	
B.	Operating Expenses Disbursed by Chapter 11 Trustee		N/A	N/A	
V.	VALUE OF CERTAIN ABANDONED OR EXEMPT PROPERTY				
	Value of Abandoned Property or property set apart as exempt on which a security was attached.	\$ N/A			
VI.	ESTIMATED DATE OF FINAL PAYMENT UNDER PLAN:		05 (month)	2021 (year)	
VII.	SPECIFY OTHER RELEVANT ACTION TAKEN AND PROGRESS MADE IN CONSUMMATION OF PLAN BELOW AND ON ATTACHMENTS:				

#### CERTIFICATION

I, Michael H. Arnold, Plan Administrator (title) of (for debtor), certify under penalty of perjury that the information contained in the [Post-Confirmation] [Final] Report is truthful, complete and accurate to the best of my knowledge; and that this report has been duly transmitted to the court as required by the Local Rules of the Court.

Dated: May 17, 2019

Signed: Michael H. Arnold, Plan Administrator  
 Printed Name and Title: Michael H. Arnold, Plan Administrator  
 Business Phone: 585-739-1060

FINAL POST CONFIRMATION REPORT SUPPLEMENT

Section I. I.

	<u>Paid to Date</u>	<u>Balance Due</u>
Financial Advisor for Debtor	45,383.17	0.00
Investment Banker for Debtor	203,005.87	0.00
ERISA bond premium, water bill	1,088.88	0.00
FedEx	105.96	0.00
Shredding (Iron Mountain)	4,634.35	0.00
Plan Administrator Fees & Expenses	27,096.66	TBD
United States Trustee Fees	<u>19,190.70</u>	TBD
Total	300,505.59	

Section II. B.

Wages represent payment made to a former employee who assisted with the accounting necessary to wrap up the 401-k plan, as well as reimbursement of wages owed to a couple employees who had lost one or more pre-petition paychecks.

Section III. B.

(1) B.F.C. = Brueggers Franchise Corporation	315,759.47	Paid as per plan
(2) Class 4 Unsecured Creditors	125,000.00	Minimum dist. to class as per Plan Additional recoveries (if any) will be paid to this class.